

Stock code: 603501

Stock abbreviation: OmniVision Group

Announcement no: 2026-004

Convertible bond code:113616

Abbreviation of convertible bond: Will Convertible Bond

OmniVision Integrated Circuits Group, Inc.

Announcement regarding the Listing and Trading of H Shares on the Hong Kong Stock Exchange and the Changes in Share Capital

The Board of Directors and all directors of the Company confirm that this Announcement contains no false records, misleading statements or material omissions, and shall bear legal liabilities for the authenticity, accuracy and completeness of the contents herein in accordance with the law.

OmniVision Integrated Circuits Group, Inc. (the “Company”) is proceeding with the proposed issuance and listing of overseas listed foreign shares (H Shares) on the Main Board of The Stock Exchange of Hong Kong Limited (the “HKEX”) (the “Offering and Listing”).

The total number of H Shares offered by the Company under the global offering is 45,800,000 H Shares (subject to the exercise of the Over-allotment Option) (the “Global Offering”), comprising 4,580,000 H Shares offered to the public in Hong Kong, representing approximately 10% of the total number of H Shares initially available under the Global Offering (before exercising the Over-allotment Option); and 41,220,000 H Shares offered internationally, representing approximately 90% of the total number of H Shares initially available under the Global Offering (before exercising the Over-allotment Option). Based on the offer price of HK\$104.80 per H Share and assuming that the Over-allotment Option is not exercised, the Company estimates that it will receive net proceeds of approximately HK\$4,742 million from the Global Offering, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering.

With the approval of the HKEX, the Company’s 45,800,000 H Shares (before exercising the Over-allotment Option) were listed and traded on the Main Board of the HKEX on January 12, 2026. The Chinese abbreviation for the Company’s H Shares is “豪威集团”, and the English abbreviation is “OMNIVISION”. The stock code is “0501”.

Prior to the Offering and Listing (as of January 11, 2026), the Company’s total share capital was 1,209,915,575 shares. Upon completion of the Offering and Listing, the changes in the Company’s shares are as follows:

Shareholder Category	Prior to the Offering and Listing		After the Offering and Listing			
			Assuming the Over-allotment Option is not exercised		Assuming the Over-allotment Option is fully exercised	
	Number of Shares (share)	Percentage of Shares (%)	Number of Shares (share)	Percentage of Shares (%)	Number of Shares (share)	Percentage of Shares (%)
A-share Shareholder	1,209,915,575	100.00	1,209,915,575	96.35	1,209,915,575	95.83
H-share Shareholder	-	-	45,800,000	3.65	52,670,000	4.17
Total Number of Shares	1,209,915,575	100.00	1,255,715,575	100.00	1,262,585,575	100.00

Upon completion of the Offering and Listing, the changes in the shareholding of shareholders holding more than 5% of the Company's shares and their concert parties (under PRC law, excluding Hong Kong Securities Clearing Company Limited) are as follows:

Shareholder Name	Prior to the Offering and Listing		After the Offering and Listing			
			Assuming the Over-allotment Option is not exercised		Assuming the Over-allotment Option is fully exercised	
	Number of Shares (share)	Percentage of Shares (%)	Number of Shares (share)	Percentage of Shares (%)	Number of Shares (share)	Percentage of Shares (%)
Yu Renrong	303,472,250	25.08	303,472,250	24.17	303,472,250	24.04
Shaoxing Weihao Equity Investment Funds Management Partnership (Limited Partnership)	74,132,662	6.13	74,132,662	5.90	74,132,662	5.87
Yu Xiaorong	972,000	0.08	972,000	0.08	972,000	0.08
EIT education foundation	71,200,100	5.88	71,200,100	5.67	71,200,100	5.64

Note: In the above table, any discrepancy between the last digit of the total amount shown and the sum of the listed values is due to rounding.

The Announcement is hereby given as above.

Board of Directors
OmniVision Integrated Circuits Group, Inc.
January 13, 2025